

# 邀请函 INVITATION



2017年6月6日，星期二

**Tuesday, 6 June 2017**

上午 8.30 – 下午12.30

8.30AM – 12.30PM

浦东喜来登由由大酒店  
嵩山, 天山和庐山 会议厅  
上海市浦东新区浦建路38号, 上海 200127, 中国  
Sheraton Grand Shanghai Hotel  
Song, Tian & Lu Meeting Rooms  
38 Pujian Road, Shanghai 200127, China

In collaboration with:



## 马来西亚纳闽国际商业与金融中心： 满足中国企业发展和财富管理需求的首选司法辖区

东南亚是全世界经济最活跃的地区。除了有毗邻中国的优势之外，地处东南亚的东盟各国经济一体化和高净值人士迅速增长的环境，是区域经济发展的主要推动力。

本次座谈会由纳闽国际商业与金融中心和肯辛顿信托集团联合主办，会上将对已成立了25年的纳闽国际商业与金融中心进行探讨，并就纳闽如何协助您在东盟的投资和私人财富的管理展开讨论。

现诚邀您来参加本座谈会，与您共同讨论如何利用纳闽的独特优势，或向您客户推荐这个亚洲唯一的，具备节税高效的特点，有良好的实质性和监管环境的国际商业和金融中心。

## LABUAN IBFC, MALAYSIA: A NATURAL CHOICE FOR GROWING CHINESE ENTERPRISES AND WEALTH MANAGEMENT NEEDS

Southeast Asia is the world's most economically vibrant region. Further fueled by the economic integration through the ASEAN Economic Community, its proximity to China and the rising prominence of high net worth individuals, ASEAN beckons as a catalyst for global growth.

Jointly hosted by Labuan IBFC and Kensington Trust Group, this masterclass will examine how Labuan IBFC centrally located in Asia, boasting a 25-year track record, stands out as an ideal midshore jurisdiction for your ASEAN investments and private wealth.

Come join us and discuss how you can benefit from Asia's only tax efficient, substance enabling, well-regulated international business and financial centre.

[Click here to register](#)



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## 特邀演讲嘉宾 Featured Speakers



### Dato' Chua Tia Guan

拿督蔡兆源是大马宏愿理财机构的税务与财务咨询总监。他在税务与财务咨询拥有超过20年的经验。

拿督蔡兆源在协助大马总理公署提升大马竞争力与企业发展方面，扮演着举足轻重的角色。他也为大马财政部提供所得税、增值税与税务制度重组的政策咨询。

拿督蔡兆源是大马《增值税规划—商家与消费者》手册的作者。他也是中国出版理财畅销书《领先》的联合作者。他热衷的领域包括经济、政府政策、税务重组与财富管理。

Dato' Chua is the Head of Tax and Financial Consulting of Great Vision Advisory Group, a boutique financial consulting firm in Malaysia. He has over 20 years of experience in the areas of tax and financial consulting.

Dato' Chua is actively involved in several key advisory roles in the Prime Minister's Department as well as other Ministries in the Malaysian government. His roles usually revolve in the areas of tax, tax reforms, Goods and Services Tax (GST) and in other areas facilitating business and entrepreneurs for the Prime Minister's department and the Ministry of Finance.

He authored a book on GST entitled "GST Planning for Businesses and Customers" and co-authored a wealth management best-seller entitled "Leading" published in China. His areas of interest include economics, government policies, tax reform and wealth management.



### Danial Mah Abdullah

Danial先生是《纳闽国际商业与金融中心》的监管机构，《纳闽金融服务管理局》的副总监与秘书。他也是《纳闽金融服务管理局》的信贷风险、投资和风险管理委员会、资产管理委员会和人才管理委员会主席。

Danial先生是《纳闽金融服务管理局》的营销臂膀，纳闽国际商业与金融中心私人有限公司的临时首席执行官与董事局成员、《国际伊斯兰金融市场》执行委员会成员与替代董事、《金融稳定委员会》成员、纳闽金融服务管理局私人有限公司和Pristine Era私人有限公司的董事局成员。

Mr Danial is the Deputy Director-General of Labuan Financial Services Authority (FSA), which is the regulatory agency of Labuan International Business and Financial Centre. He is Chairman of the Credit Risk, Investment and Risk Management Committee, Asset Management Committee and Talent Management Committee of Labuan FSA. He is also the Secretary of the Authority of Labuan FSA.

Mr Danial is the interim Chief Executive Officer of the Labuan IBFC Incorporated Sdn Bhd (marketing arm of Labuan FSA), a member of the Executive Committee of the International Islamic Financial Market (IIFM) as well as the Financial Stability Committee, alternate Board member of the IIFM, and a Board member of the Labuan IBFC Incorporated Sdn Bhd, Labuan FSA Incorporated Sdn Bhd and Pristine Era Sdn Bhd.

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## 特邀演讲嘉宾 Featured Speakers



### Dato' Raymond Wong

Raymond是肯辛顿信托集团的创办人兼区域董事经理。他在受託與信託行業內擁有超過二十年的經驗。其中，大部分時間都在亞太區的一間環球受託與信託集團內任職。他在離岸架構，跨境交易及財富管理方面擁有豐富經驗。他是納閩島被認可的信託專員，亦曾出任納閩島信托公司協會的主席。

Raymond也是眾多委員會的成員，其中，包括納閩國際金融交易所委員會。他在2012年負責在馬來西亞設立專業信託與遺產管理協會大馬分會，並在2012年6月至2016年5月期間擔任該分會的主席。

Raymond is the Founder Member and Regional Managing Director of Kensington Trust Group. He has more than 20 years' experience in the trust and fiduciary industry, most of that time spent in Asia Pacific where he was involved in a global trust and fiduciary group. He has extensive experience in offshore structures, cross border deals and wealth management. He is an approved Trust Officer for Labuan and was previously Chairman of the Association of Labuan Trust Companies.

He has been a member of numerous committees including the Labuan International Financial Exchange Committee. He was responsible for setting up the Society of Trust and Estate Practitioners (STEP) Malaysia in 2012 and was the Chairman from June 2012 to May 2016.



### Serena Kwok

Serena擁有超過十年為公司客戶設立環球控股架構和為個人及家族成立信託和家族辦公室的豐富經驗。藉由管理信託和家族辦公室的豐富經驗，Serena能為個人和家族提供切實可靠的方案。

在加入 Kensington Hong Kong 之前，Serena曾在 Ogier 出任聯席董事一職，為 Ogier 發展其受託及信託業務。Serena 曾經在 KPMG 出任核數師六年，之後到Equity Trust 的企業服務部門出任總經理一職，專職為客戶開拓進出中國以及整個亞洲的機遇。

Serena 畢業於英國的索爾福德大學，主修企業融資及會計學。她精通英語，粵語及國語。

Serena has over ten years' experience in helping companies to set up global holding structures as well as trusts and family offices for private individuals and families. Experienced in trusts and family offices management, she is responsible for delivering practical solutions to private individuals and families.

Prior to joining Kensington Hong Kong, Serena worked as Associate Director in Ogier to develop their fiduciary and trust services. Before that she was General Manager in Corporate Services at Equity Trust focusing on helping clients to explore opportunities both into, and out of, China and across Asia. Prior to that, she worked for KPMG as an auditor for six years.

Serena received her degree in Corporate Finance and Accounting at the University of Salford. She is fluent in English, Cantonese and Mandarin.

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## 马来西亚纳闽国际商业与金融中心: 满足中国企业发展和财富管理需求的首选司法辖区

### LABUAN IBFC, MALAYSIA: A NATURAL CHOICE FOR GROWING CHINESE ENTERPRISES AND WEALTH MANAGEMENT NEEDS

8.30AM 签到及欢迎茶点  
Registration and Welcome Coffee

9.00AM **欢迎致词**  
**Welcome Remarks**

**Mr. Danial Mah Abdullah,**  
纳闽国际商业与金融中心首席执行官  
CEO, Labuan IBFC Inc.

9.10AM **开幕致词**  
**Opening Remarks**

**Dato' Raymond Wong,**  
肯辛顿信托集团 创办人兼区域董事经理  
Founder Member & Regional Managing Director, Kensington Trust Group

9.30AM **利用纳闽国际商业与金融中心在亚洲投资**  
纳闽国际商业与金融中心的优势能满足有投资意向的中国公司的业务要求  
• 国际贸易与原产品或油气贸易 International trading and commodity / Oil & Gas trading  
• 国际租赁 International leasing

#### **Investing into Asia via Labuan IBFC**

Advantages of Labuan IBFC for various business needs which may suit companies in China looking to expand or explore in –

- International trading and commodity / Oil & Gas trading
- International leasing

**Dato' Chua Tia Guan,**  
大马宏愿理财机构税务与财务咨询总监  
Head of Tax and Financial Consulting, Great Vision Advisory Group

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**马来西亚纳闽国际商业与金融中心：  
满足中国企业发展和财富管理需求的首选司法辖区**

## LABUAN IBFC, MALAYSIA: A NATURAL CHOICE FOR GROWING CHINESE ENTERPRISES AND WEALTH MANAGEMENT NEEDS

10.45AM **如何善用纳闽基金会进行企业传承与财富保值的规划**  
**Business succession and wealth preservation using Labuan Foundation**

**Dato' Chua Tia Guan,**  
大马宏愿理财机构税务与财务咨询总监  
Head of Tax and Financial Consulting, Great Vision Advisory Group

11.30AM **小组座谈会：**  
用面向未来的财富架构和解决方案，向中国的投资者和经纪机构推荐纳闽国际商务和金融中心提供的服务与产品。

**Panel Discussion:**  
**Labuan IBFC Services and Offerings to Chinese investors and intermediaries, via future proofed structures as well as solutions**

主持人 Moderator:  
**Mr. Danial Mah Abdullah,**  
纳闽国际商业与金融中心首席执行官  
CEO, Labuan IBFC Inc.

小组成员 Panelists:

- **Dato' Chua Tia Guan,**  
大马宏愿理财机构税务与财务咨询总监  
Head of Tax and Financial Consulting, Great Vision Advisory Group
- **Serena Kwok,**  
肯辛顿企业咨询服务有限公执行董事  
Executive Director, Kensington Corporate Advisory Services Limited

12.15PM **问答环节**  
**Q&A Session**

12.30PM **会议结束**  
**Ends**